Donna J. Jackson is a nationally recognized attorney, authority, speaker and educator in estate planning. Ms. Jackson is a CPA and holds a Master Degree (LL.M.) in Elder Law. Ms. Jackson has over 28 years of legal experience. She limits her practice to estate planning with an emphasis on Medicaid, VA Benefits and special needs planning, including trusts, special needs trusts, wills, durable power of attorneys and living wills. In addition, Ms. Jackson’s practice includes taxes, corporate, trust, individual, gift and estate, probates and business organizations, including corporations, limited partnerships and limited liability companies.

Ms. Jackson obtained a Bachelor of Science degree and a Master’s degree in Accounting from Oklahoma State University. She received her Juris Doctor degree from Oklahoma City University School of Law in 1988, and LL.M. in Elder Law from Stetson College of Law in Florida. She currently serves on the board of National Academy of Elder Law Attorneys. She has served on numerous committees of the American Bar Association, Oklahoma Bar Association, the Oklahoma Society of CPAs and National Academy of Elder Law Attorneys.

Ms. Jackson has been a keynote speaker for the Oklahoma Bar Association, Strafford, and National Business Institute (NBI). She was honored as one of the 2011-2015 Five Star Wealth Managers in Estate Planning in the Oklahoma Magazine. In 2013, she received the Earl Sneed Award from the Oklahoma Bar Association for her contribution to continuing legal education.

Greg Haight graduated from Georgetown University Law School and is a member of the Bars of Virginia, Maryland and District of Columbia. After law school he accepted a position with the DC Law Firm of Gosnell Durkin and Capello a firm specializing in Tax and Finance. After practicing with that firm for 2-years Mr. Haight was appointed assistant Commonwealth Attorney for Arlington County Virginia where he served for 8-years. After leaving the Commonwealth Attorney’s office he entered private practice with the law firm Haight, Tramonte where he practiced for 30-years. During his tenure there he handled hundreds of financial transactions in the sale and purchase of real estate. During this time he also served with the team which created Navy Cash which uses an electronic purse to replace currency aboard ship. Over the years he has tried many cases involving financial matters, banking issues. Currently he is advising a corporation that obtains business loans for small businesses which do not qualify for bank loans. He’s knowledgeable about cryptocurrencies and the workings of blockchains.

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