

PENNSYLVANIA KINGSTON**CATHERINE O'DONNELL**

Attorney Catherine R. O'Donnell is an Associate with O'Donnell Law Offices in Kingston, Pennsylvania and can counsel clients through court cases with the confidence and expertise clients seek.

Catherine concentrates her efforts in estate planning, estate administration and social security disability. Catherine received her bachelor's degree, Masters in Business Administration and her Juris Doctor from the University of Pittsburgh. Her affiliations include being a member of the Board of Directors for Junior Leadership of Wilkes-Barre, Pennsylvania and a member of the National Organization of Social Security Claimants' Representatives [NOSSCR].

- Martindale-Hubbell Top Rated AV
- Pennsylvania Super Lawyer
- Martindale-Hubbell Bar Register of Preeminent Women Lawyers
- ALM Top Rated Lawyer in Trust & Estates 2015-2017



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CALIFORNIA SACRAMENTO**JACK S. JOHAL**

Jack S. Johal has over 36 years of experience in the areas of tax (income, estate, gift, charitable, and property tax), estate planning, probate, trust administration and trust litigation. He has extensive experience in business transactions and organizations and real estate. His estate planning practice includes the preparation of wills, trusts, family limited partnerships/LLCs, planned gifting, powers of attorney, medical directives, and probate and post-mortem planning. He formulates comprehensive strategies to address tax aspects, asset protection, and business succession.

Mr. Johal received his undergraduate degree in English and Economics from Occidental College, his law degree from Duquesne University School of Law, and his Masters of Law in Taxation from New York University.

Jack is AV Peer Review Rated Preeminent by Martindale-Hubbell and has a rating of 10.0 out of 10.0 by AVVO, a rating service for lawyers. He has been a five-year recipient (2010-2014) of Sacramento Magazine's Five Star Wealth Management Award and ranked as a Top Business/Corporate Lawyer by Sacramento Magazine for two years (2015-2016). He is a regular speaker and author on topics of tax, estate planning, and business entities. He was a member of the California State Bar Partnership Committee and was involved in the drafting of California's Limited Liability Company Act, General Partnership Act, and Limited Partnership Act.

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**FLORIDA** PALM BEACH GARDENS**JEFFREY H. SKATOFF**

Jeffrey H. Skatoff is the managing attorney of a law firm practicing in the areas of probate, trust and guardianship litigation; probate administration and estate planning throughout Florida.

Mr. Skatoff started his career in 1991 as a trial attorney in the Honors Program of the Tax Division at the Department of Justice in Washington DC. He litigated cases on behalf of the federal government and was awarded the Outstanding Attorney Award for Superior Performance during his tenure at the Department of Justice. Mr. Skatoff left government service in 1995 and has been a practicing attorney since that time. He is a member of the Tax Court and the Court of Federal Claims Bar. Mr. Skatoff received his undergraduate degree from Duke University, his law degree from Washington University School, and his Master of Laws in Taxation from Georgetown University.

Mr. Skatoff, who is "AV" rated by Martindale-Hubbell, is a regular speaker and author on the topics of tax, estate planning, and probate and a frequent on-air legal commentator for CNN. Given his extensive experience as a Florida probate lawyer, Mr. Skatoff also serves as a mediator in contested Florida probate and trust matters.



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FLORIDA WEST PALM BEACH**SASHA A. KLEIN**

Sasha A. Klein heads the Private Wealth Services group at Ward Damon, counseling affluent individuals in personal tax, estate planning and probate matters and providing thoughtful solutions to sensitive family dynamics. She advises on structuring wealth to achieve unique client goals, protect against risk, and minimize taxes over multiple generations.

"Helping protect your legacy – from the simple will to the most sophisticated tax plan!"

Sasha is AV® Preeminent™ rated by Martindale-Hubbell and Top Rated (10) on AVVO. She is a national lecturer and frequently published author. She holds leadership roles in the Trust and Estate sections of the American and Florida Bars, chairs the Legislation Committee for Florida Bankers, and serves on the Palm Beach County Estate Planning Council Board of Directors. Sasha earned her juris-doctorate from Vanderbilt University Law School and a post-doctorate degree in tax law from the University of Florida Levin College of Law. She also volunteers and supports several civic and charitable organizations.

Ward Damon is a full service law firm established in 1987 on a simple premise: to provide quality, sound legal guidance with exceptional attention to client service and satisfaction – to always strive to exceed client expectations – at reasonable, fair rates. We are proud that 30 years later, our mission remains the same.

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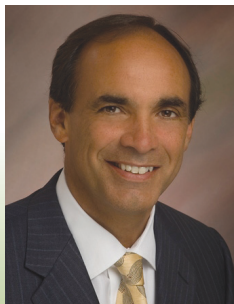
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CALIFORNIA PLEASANTON

JAMES J PHILLIPS

My goal is to help you understand your various estate planning options so that you make informed decisions as to how your wishes should be carried out if you became ill or died. This includes all forms of trust provisions for your intended beneficiaries, as well as planning to avoid probate and to save estate tax, property tax, and income tax.



I have 30 years experience handling probate and conservatorship estates and court supervised trusts. I represent fiduciaries responsible for managing the financial or personal affairs of others, such as executors, administrators, trustees, conservators, guardians, agents, and attorneys-in-fact.

Certified specialist in estate planning, probate, and trust law, with the highest rating (AV) of professional excellence by Martindale-Hubbell Law Directory for over 20 years. Included annually in Northern California Super Lawyers since its inception. LL.M. in tax.

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