

LEGAL LEADERS™

ESTATE PLANNING/ELDER LAW

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THOMAS L. MCKENZIE

Thomas L. McKenzie is a Registered Financial Consultant, and a California licensed attorney, whose extensive experience in estate planning and elder law has qualified him for an AV rating in Martindale-Hubbell. His firm, McKenzie Legal & Financial, is one of Southern California's only independent, full-service, estate planning, financial consulting, asset protection and elder law firms. For over 20 years, they have provided one-stop legal and financial services to clients, providing more comprehensive planning, at less cost. Tom is a member of the Trust & Estates Section of the California Bar, the Financial Planning Association, the National Academy of Elder Law Attorneys, the International Assoc. of Registered Financial Consultants and ElderCounsel. He has been featured in Newsweek Magazine, Los Angeles Magazine, and Orange Coast Magazine as one of Southern California's top wealth managers. The firm's clients all receive Mr. McKenzie's personal attention, and are treated to a smorgasbord of options, ranging from Revocable and Irrevocable Trusts and other estate planning documents, LLC's and other asset protection instruments, financial advisory services and long-term care planning options. The firm also provides assistance with probates, trust administration and other court procedures, when necessary. From those who are just starting out, to those already retired, McKenzie Legal & Financial is committed to developing long-term relationships with individuals and families, and to provide ongoing support and advice throughout the various stages of life.



MCKENZIE LEGAL & FINANCIAL

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