

**CALIFORNIA** LOS ANGELES**LANCE JON KIMMEL**

Lance Jon Kimmel is the founding and managing partner of SEC Law Firm, which represents growth companies around the globe, investors and the regulated professionals who serve them. Mr. Kimmel's practice focuses on public and private securities offerings, SEC reporting, corporate governance, mergers and acquisitions, representation of companies before the SEC and stock exchanges, FINRA compliance for investment bankers and fund formation. He handles capital raising at every level, from seed capital to underwritten offerings, from reverse mergers to direct registered offerings, from equity credit lines to bank credit facilities. Mr. Kimmel is actively involved in new initiatives under the JOBS Act for raising private capital through advertising and Regulation A+ mini-IPOs. His clients reflect the spectrum of 21st century business, from manufacturing to healthcare, from biotechnology to green technology, from financial services to broadcasting, from real estate to consumer goods.

As one of the most frequently quoted securities attorneys in America, Mr. Kimmel has contributed his insights to NPR Marketplace, the Los Angeles Times, Bloomberg Forum and Sky Radio, among other mainstream and financial broadcast and print media around the world. He has written numerous articles and is a frequent public speaker in the U.S., U.K. and China on current legal developments in the corporate finance arena. Mr. Kimmel serves on the Securities Regulation Committee of the American Bar Association, served as a national coordinator of the SEC's Small Business Forum and has given testimony to the SEC's Advisory Committee on Smaller Public Companies on reform proposals to ease the burdens of the Sarbanes-Oxley Act for smaller reporting companies. He is an approved Designated Advisor for Disclosure (DAD) for the OTCQX stock market.



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CALIFORNIA SAN JOSE**DANIEL BERGESON**

Daniel Bergeson is the founding partner of Bergeson, LLP, Silicon Valley's leading business litigation law firm.

His practice encompasses all aspects of complex business litigation and trial work for technology companies and individuals. Mr. Bergeson has represented companies and individuals in a wide variety of significant litigation matters and trials. He is among an elite group repeatedly selected for inclusion in The Best Lawyers in America. Mr. Bergeson consistently is listed among Silicon Valley's Top Attorneys in San Jose Magazine, as well as Northern California Super Lawyers, as compiled in Law & Politics Magazine. He also has been named as one of the Best Lawyers in the Bay Area by Bay Area Lawyer Magazine. Mr. Bergeson has received the highest peer-review rating for ethical standards and legal ability from Martindale-Hubbell.

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TEXAS HOUSTON**MARTIN SCHEXNAYDER**

Martin Schexnayder is an experienced litigator with over 15 years' experience representing securities broker/dealers, investment advisors and other financial professionals in arbitrations and trials. His experience includes defending brokerage firms, registered representatives and investment advisors in FINRA arbitrations as well as state and federal court proceedings. He has also assisted broker/dealers in responding to FINRA and other regulatory investigations, enforcement actions and disciplinary actions. He has also represented securities brokerages and individuals in employment and non-compete disputes. He has experience with customer claims involving traditional equities (stocks and bonds), variable annuities, alternative investments (REITs, TICs, etc.), 412 and 419 plans, and many other types of investments. He has lectured and spoken before securities groups and is an active member of SIFMA and FSI. In 2001, his article, "Securities Broker Liability in Texas," was published in the Texas Bar Journal. He is a native Texan and graduated from University of Texas (Plan II Honors) in 1988 and U.T. Law School in 1991.

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